

ENCE ENERGÍA Y CELULOSA, S.A. (the “Company”), pursuant to article 228 of the Securities Market Act, proceeds under this letter to communicate the following:

RELEVANT EVENT

We are pleased to inform you that Ence Energía y Celulosa will publish its third quarter 2018 results on Wednesday, October 31st after the market close.

On Monday, November 5th the Company has scheduled a conference call at 4:00 PM (Spanish time) to explain the results.

The details to follow the conference call will be available as from today on our website (www.ence.es).

Madrid, October 3rd 2018