

Other Relevant Information



ENCE ENERGÍA Y CELULOSA, S.A. (The “Company”), pursuant the provisions of article 227 on Securities Markets and Investment Services, the following information is made available to the market.

OTHER RELEVANT INFORMATION

The Company, on October 9, has registered on Spanish Fixed Income Alternative Market (“MARF”) its first sustainability linked commercial paper programme under the name “Programa de Pagares Sostenibles Ence 2023” (The “Programme”), with a maximum outstanding amount of €200,000,000.

The Company has appointed Banca March as registered advisor, dealer and paying agent; Banco Sabadell, Renta 4 Banco and Norbolsa as dealers; Uría Menendez as legal advisor and G-Advisory as Second Party Opinion advisor.

The registration of the Programme is carried out with the aim to diversify short term Company’s funding sources in order to reach a greater financing flexibility.

Madrid, 9th October 2023