

Other Relevant Information



ENCE ENERGÍA Y CELULOSA, S.A. (the “**Company**”) pursuant to the provisions of Article 227 of the restated text of the Securities Market Act, hereby notifies the following

OTHER RELEVANT INFORMATION

In connection with the €160,000,000 1.25% senior unsecured notes convertible into, or exchangeable for, Company ordinary shares due March 2023 (the “**Notes**” and the “**Issuance**”), the issuance of which was the subject of relevant event notices dated February 22, 2018 (with registration numbers 261836, 261872 and 261898), June 15, 2018 (with registration number 266863) and July 9, 2018 (with registration number 267696), the Company has today redeemed and cancelled the Bonds entirely at their stated maturity.

Madrid, March 6, 2023