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**GRUPO EMPRESARIAL ENCE, S.A.**, in compliance with the provisions in section 82 of the Spanish Securities Market Law and related provisions, hereby informs the Spanish National Securities Market Commission (CNMV) of the following:

### **SIGNIFICANT EVENT**

On the date stated below the company has secured the financing, under a project finance arrangement, of an agreement for the execution of a 'turnkey' project for the construction of a renewable energy generation plant using biomass with an installed capacity of 50MW.

The new plant will be located at the company's facilities in Huelva and it is scheduled to enter into operation in the last quarter of 2012.

This project represents an investment of 135 million euros, of which 101.3 million are financed by a syndicate made up by seven of the major financial entities in Spain and the rest by using the Company's own funds.

This operation represents an important stride forward in the attainment of the goals set by the company as part of its plan to grow the biomass renewable energy production business, which envisages the installation of an additional 210 MW of installed capacity during the period 2011-2015.

The press release and the presentation of the operation, which will be distributed on this same date, are attached as appendices.

Madrid, 21 June 2011.